

finrp



Produce your financial reports
twice as fast and save costs.

fact digital
uncomplicators

'How do management companies and insurers manage to grow and be successful despite ever increasing reporting obligations?'

This question occupies the minds of our customers.

At Fact, we know from experience that many companies nowadays regard the task of **preparing financial reports** as similar to negotiating an **obstacle course against the clock**: complex processes, vast amounts of data and contacts, external service providers ... if just one single cog fails to run smoothly, it is no longer possible to stick to the deadlines.



With Fin RP we have an innovative software solution precisely for this task.

Our customers tell us of the three main **pain points** associated with financial reporting:

PAIN POINT

1



Lack of speed

Are you familiar with the feeling that everything has to be done in a hurry? Because the deadlines are fast approaching? Because not all of the figures are available? Because a report has to be integrated into the layout again? And then things still don't move any further forward? Getting there on time? Almost impossible!

PAIN POINT

2



Insufficient transparency

It is stressful when you lose track of things. Because too much information accumulates at once. Because you lose your way due to the many different figures and responsibilities. What is still missing and who is doing what right now? Keeping an eye on everything? How is that possible here?

PAIN POINT

3

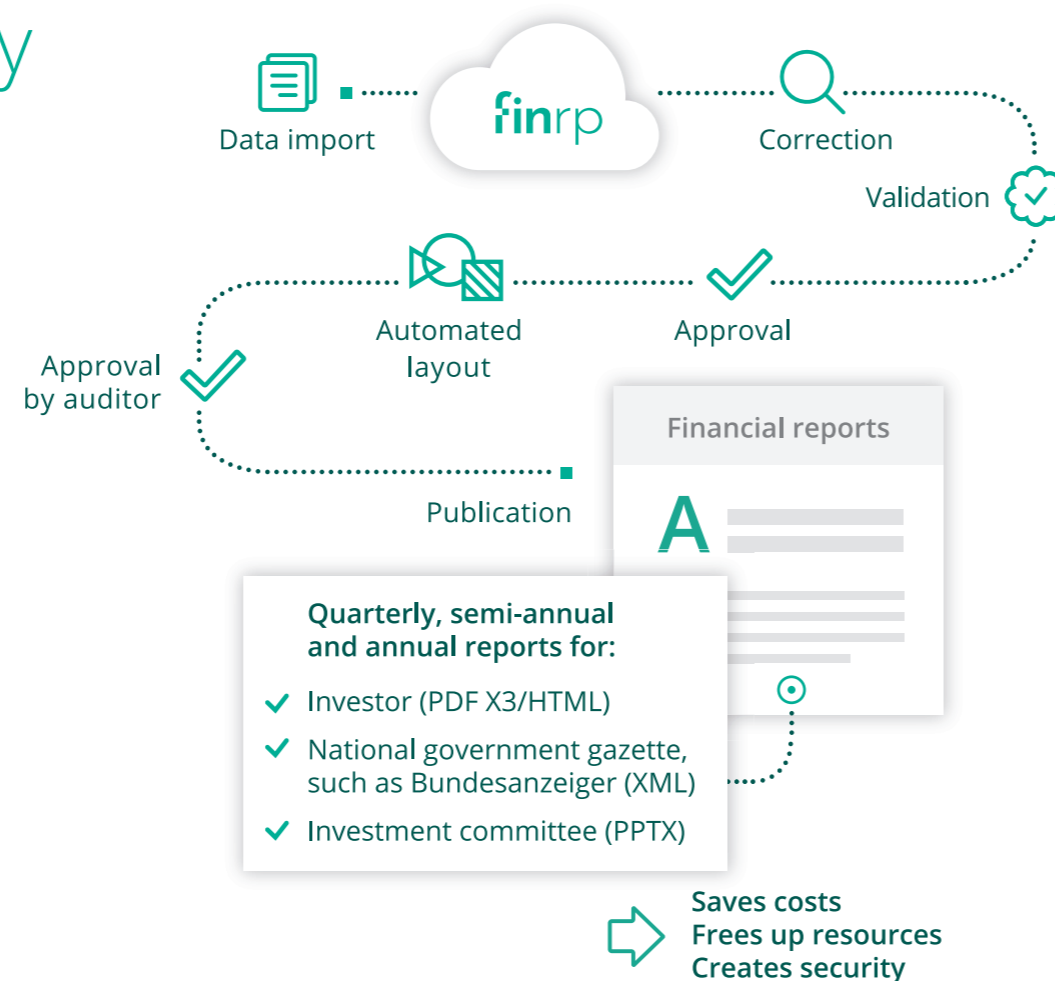


Lower competitive capacity

Everyone wants to grow, but very few really make progress. Too few resources, too many internal costs, too much resistance. Simply out-source everything? Our customers have often had bad experiences when doing this because the quality is ultimately lacking.

As digital uncomplicators, we simplify complex processes for our customers through digitalisation.

And that is precisely why we developed Fin RP:



- Fin RP automates the entire reporting process. It simplifies your workload and gives you back **full control**.
- Regardless of whether annual reports, semi-annual reports, quarterly reports or monthly reports need to be prepared on a regular basis: automate the process of importing all of the data you need from your existing IT systems with Fin RP. Let Fin RP **validate and verify the content** of the imported data.
- Once the data has been approved, start the **automated layout**: with Fin RP, it is a process that no longer takes days or weeks, but only **minutes**. And all in your own individual corporate design.
- Let **auditors certify** your reports directly in the system prior to publication. With no incompatibilities between media formats. With no delays.
- You can thus use Fin RP to generate reports in perfect-quality PDF format for printing or sending by email. Create a **PowerPoint presentation** for the investment policy committee or generate a report in **XML format** for government institutions such as the Bundesanzeiger. Not just 80% formatted, but 100%.
- Always meet your deadlines and stand out with **accurate reports that look perfect**.

Yet what
exactly does
this all mean
for you?



It's
simple:

Thanks to Fin RP, you can produce more reports in a shorter space of time and at a lower cost. In doing so, you can keep track of everything at all times with the integrated Fin RP dashboard.

[We show you how >>](#)



Lower process costs

- Fin RP is a modern cloud solution. **You don't have to buy any hardware, install any software or employ any IT staff** in order to operate it. We take care of it all in the Fact cloud.
- Reduce your workload and costs by **dispensing with the need for external agencies**. Fin RP generates perfectly formatted reports featuring your corporate design. At the touch of a button and within a matter of minutes.
- Create **all types of financial reports with just one application**: For publication on your website, for sending to investors or as an XML document for submission to government institutions such as the Bundesanzeiger, BaFin or CSSF.



More capacity

- With Fin RP, you can dramatically increase your reporting capacity. **Our customers report that they can handle four times the volume with Fin RP while maintaining the same level of human resources**.
- Produce more reports than ever before and adapt them to changing specifications with little effort.
- Manage all the necessary data, all reports, all layouts and all history logs **in one place**.
- Fin RP simplifies communication: Stay directly in touch with everyone involved in the process via the **integrated chat channels**.
- Let **auditors certify your reports directly in Fin RP**. Without having to print them out beforehand or send them in a complex process.



Faster pace

- Double and triple the speed at which you generate your reports. With Fin RP, **your only limiting factor in terms of time is the speed at which the data is supplied**.
- Let Fin RP **automate the creation of recurring reports** and notify everyone involved of what needs to be done. And by when.
- **Automatically import the necessary data into Fin RP and validate it**.
- Create **new reports on the basis of your individual report templates** in a matter of minutes thanks to the automated layout.
- Save a great deal of time with the **semi-automated translation** of your reports into different foreign languages.



Greater transparency

- With Fin RP you always have an **overview** of which reports are currently pending along with the deadlines and any outstanding elements.
- The Fin RP **dashboard** displays the current reporting obligations and the status of your reports at all times.
- If necessary, check who has made changes as well as when and where – thanks to the **automatic change log**. Determine what types of changes must be subject to the four-eyes principle.



Disclosure
management
enjoyable?
With Fin RP
it is!



Because it's fast, because it works, because you always have an overview and because it cuts costs.

Interested?

Then why not arrange a demo appointment with no obligation.



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